

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

|    |                                                                                                                             |
|----|-----------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of Listed Entity: Adani Wilmar Limited                                                                                 |
| 2. | Scrip Code/Name of Scrip/Class of Security: 543458                                                                          |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)                                                 |
|    | a. If under 31(1)(b) then indicate the report for Quarter ending 30th September, 2023                                       |
|    | b. If under 31(1)(c) then indicate date of allotment/extinguishment                                                         |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

|   | Particulars                                                                            | Yes* | No* |
|---|----------------------------------------------------------------------------------------|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 | Yes  |     |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No  |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :04/10/2023      NSDL : 30/09/2023      CDSL :30/09/2023

**Adani Wilmar Limited**
**Table I - Summary Statement holding of specified securities**

| Category | Category of shareholder       | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |            |                         | No. of Shares Underlying Outstanding convertible securities (including | Shareholding, as a % assuming full conversion of convertible securities | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|----------|-------------------------------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|---------------------------------------------------------------------------|----------------------------------------------------------|-------------|------------|-------------------------|------------------------------------------------------------------------|-------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
|          |                               |                      |                                         |                                          |                                              |                        |                                                                           | No of Voting Rights                                      |             |            | Total as a % of (A+B+C) |                                                                        |                                                                         | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                     |
|          |                               |                      |                                         |                                          |                                              |                        |                                                                           | Class eg: X                                              | Class eg: y | Total      |                         |                                                                        |                                                                         |                            |                                |                                                  |                                |                                                     |
| (I)      | (II)                          | (III)                | (IV)                                    | (V)                                      | (VI)                                         | (VII) =                | (VIII) As a                                                               | (IX)                                                     |             |            | (X)                     | (XI)=                                                                  | (XII)                                                                   |                            | (XIII)                         |                                                  | (XIV)                          |                                                     |
| (A)      | Promoter & Promoter Group     | 2                    | 1142948860                              | 0                                        | 0                                            | 1142948860             | 87.9409                                                                   | 1142948860                                               | 0           | 1142948860 | 87.9409                 | 0                                                                      | 87.9409                                                                 | 259987610                  | 22.747                         | 0                                                | 0                              | 1142948860                                          |
| (B)      | Public                        | 1153746              | 156729745                               | 0                                        | 0                                            | 156729745              | 12.0591                                                                   | 156729745                                                | 0           | 156729745  | 12.0591                 | 0                                                                      | 12.0591                                                                 | 0                          | 0                              | NA                                               | NA                             | 156729426                                           |
| (C)      | Non Promoter - Non Public     |                      |                                         |                                          | 0                                            |                        |                                                                           |                                                          | 0           |            |                         | 0                                                                      |                                                                         |                            | 0                              | NA                                               | NA                             |                                                     |
| (C1)     | Shares Underlying DRs         | 0                    | 0                                       | 0                                        | 0                                            | 0                      | 0                                                                         | 0                                                        | 0           | 0          | 0                       | 0                                                                      | 0                                                                       | 0                          | 0                              | NA                                               | NA                             | 0                                                   |
| (C2)     | Shares Held By Employee Trust | 0                    | 0                                       | 0                                        | 0                                            | 0                      | 0                                                                         | 0                                                        | 0           | 0          | 0                       | 0                                                                      | 0                                                                       | 0                          | 0                              | NA                                               | NA                             | 0                                                   |
|          | Total                         | 1153748              | 1299678605                              | 0                                        | 0                                            | 1299678605             | 100                                                                       | 1299678605                                               | 0           | 1299678605 | 100                     | 0                                                                      | 100                                                                     | 259987610                  | 20.0039                        | 0                                                | 0                              | 1299678286                                          |

GENERATED ON :04/10/2023      NSDL : 30/09/2023      CDSL :30/09/2023

**Adani Wilmar Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

|     | Category & Name of the shareholders                                  | Entity Type | PAN        | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |            |                                     | No. of Shares Underlying Outstanding convertible securities (including securities) | Shareholding, as a % assuming full conversion of convertible securities | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|-----|----------------------------------------------------------------------|-------------|------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|------------|-------------------------------------|------------------------------------------------------------------------------------|-------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
|     | (I)                                                                  |             | (II)       | (III)                | (IV)                                    | (V)                               | (VI)                                         | (VII) =                | (VIII) As a                                                    | No of Voting Rights                                      |             |            | Total as a % of Total Voting Rights | (X)                                                                                | (XI)=                                                                   | (XII)                      |                                | (XIII)                                           |                                |                                                     |
|     |                                                                      |             |            |                      |                                         |                                   |                                              |                        |                                                                | Class eg: X                                              | Class eg: Y | Total      |                                     |                                                                                    |                                                                         | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                     |
| 1   | Indian                                                               |             |            |                      |                                         |                                   |                                              |                        |                                                                |                                                          |             |            |                                     |                                                                                    |                                                                         |                            |                                |                                                  |                                |                                                     |
| (a) | Individuals / Hindu Undivided Family                                 |             |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0          | 0                                   | 0                                                                                  | 0                                                                       | 0                          | 0                              | 0                                                | 0                              | 0                                                   |
| (b) | Central Government / State Government(s)                             |             |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0          | 0                                   | 0                                                                                  | 0                                                                       | 0                          | 0                              | 0                                                | 0                              | 0                                                   |
| (c) | Financial Institutions / Banks                                       |             |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0          | 0                                   | 0                                                                                  | 0                                                                       | 0                          | 0                              | 0                                                | 0                              | 0                                                   |
| (d) | Any Other (Specify)                                                  |             |            | 1                    | 571474430                               | 0                                 | 0                                            | 571474430              | 43.9704                                                        | 571474430                                                | 0           | 571474430  | 43.9704                             | 0                                                                                  | 43.9704                                                                 | 129993805                  | 22.7471                        | 0                                                | 0                              | 571474430                                           |
|     | Bodies Corporate                                                     |             |            | 1                    | 571474430                               | 0                                 | 0                                            | 571474430              | 43.9704                                                        | 571474430                                                | 0           | 571474430  | 43.9704                             | 0                                                                                  | 43.9704                                                                 | 129993805                  | 22.7471                        | 0                                                | 0                              | 571474430                                           |
|     | Adani Commodities LLP                                                | Promoters   | ABHFA7719G | 1                    | 571474430                               | 0                                 | 0                                            | 571474430              | 43.9704                                                        | 571474430                                                | 0           | 571474430  | 43.9704                             | 0                                                                                  | 43.9704                                                                 | 129993805                  | 22.7471                        | 0                                                | 0                              | 571474430                                           |
|     | Sub Total (A)(1)                                                     |             |            | 1                    | 571474430                               | 0                                 | 0                                            | 571474430              | 43.9704                                                        | 571474430                                                | 0           | 571474430  | 43.9704                             | 0                                                                                  | 43.9704                                                                 | 129993805                  | 22.7471                        | 0                                                | 0                              | 571474430                                           |
| 2   | Foreign                                                              |             |            |                      |                                         |                                   |                                              |                        |                                                                |                                                          |             |            |                                     |                                                                                    |                                                                         |                            |                                |                                                  |                                |                                                     |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals)         |             |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0          | 0                                   | 0                                                                                  | 0                                                                       | 0                          | 0                              | 0                                                | 0                              | 0                                                   |
| (b) | Government                                                           |             |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0          | 0                                   | 0                                                                                  | 0                                                                       | 0                          | 0                              | 0                                                | 0                              | 0                                                   |
| (c) | Institutions                                                         |             |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0          | 0                                   | 0                                                                                  | 0                                                                       | 0                          | 0                              | 0                                                | 0                              | 0                                                   |
| (d) | Foreign Portfolio Investor                                           |             |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0          | 0                                   | 0                                                                                  | 0                                                                       | 0                          | 0                              | 0                                                | 0                              | 0                                                   |
| (e) | Any Other (Specify)                                                  |             |            | 1                    | 571474430                               | 0                                 | 0                                            | 571474430              | 43.9704                                                        | 571474430                                                | 0           | 571474430  | 43.9704                             | 0                                                                                  | 43.9704                                                                 | 129993805                  | 22.7471                        | 0                                                | 0                              | 571474430                                           |
|     | Bodies Corporate                                                     |             |            | 1                    | 571474430                               | 0                                 | 0                                            | 571474430              | 43.9704                                                        | 571474430                                                | 0           | 571474430  | 43.9704                             | 0                                                                                  | 43.9704                                                                 | 129993805                  | 22.7471                        | 0                                                | 0                              | 571474430                                           |
|     | Lence Pte Ltd                                                        | Promoters   | AADCL8962G | 1                    | 571474430                               | 0                                 | 0                                            | 571474430              | 43.9704                                                        | 571474430                                                | 0           | 571474430  | 43.9704                             | 0                                                                                  | 43.9704                                                                 | 129993805                  | 22.7471                        | 0                                                | 0                              | 571474430                                           |
|     | Sub Total (A)(2)                                                     |             |            | 1                    | 571474430                               | 0                                 | 0                                            | 571474430              | 43.9704                                                        | 571474430                                                | 0           | 571474430  | 43.9704                             | 0                                                                                  | 43.9704                                                                 | 129993805                  | 22.7471                        | 0                                                | 0                              | 571474430                                           |
|     | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |             |            | 2                    | 1142948860                              | 0                                 | 0                                            | 1142948860             | 87.9409                                                        | 1142948860                                               | 0           | 1142948860 | 87.9409                             | 0                                                                                  | 87.9409                                                                 | 259987610                  | 22.7471                        | 0                                                | 0                              | 1142948860                                          |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON :04/10/2023

NSDL : 30/09/2023

CDSL :30/09/2023

| Adani Wilmar Limited                                                         |                                                                                                                                   |                      |                                         |                                   |                                              |                        |                                                                |                                                          |             |       |                                     |                                                                        |                                                                               |                            |                                |                                                  |                                |                                                     |                                                   |                  |                   |   |  |  |  |
|------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|-------|-------------------------------------|------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|---------------------------------------------------|------------------|-------------------|---|--|--|--|
| Table III - Statement showing shareholding pattern of the Public shareholder |                                                                                                                                   |                      |                                         |                                   |                                              |                        |                                                                |                                                          |             |       |                                     |                                                                        |                                                                               |                            |                                |                                                  |                                |                                                     |                                                   |                  |                   |   |  |  |  |
| Category & Name of the shareholders                                          | PAN                                                                                                                               | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |       |                                     | No. of Shares Underlying Outstanding convertible securities (including | Shareholding, as a % assuming full conversion of convertible securities (XI)= | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form | Sub-categorization of shares                      |                  |                   |   |  |  |  |
|                                                                              |                                                                                                                                   |                      |                                         |                                   |                                              |                        |                                                                | No of Voting Rights                                      |             |       | Total as a % of Total Voting Rights |                                                                        |                                                                               | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                     | Shareholding(No. of shares) under Sub-category(i) | Sub-category(ii) | Sub-category(iii) |   |  |  |  |
|                                                                              |                                                                                                                                   |                      |                                         |                                   |                                              |                        |                                                                | Class eg: X                                              | Class eg: y | Total |                                     |                                                                        |                                                                               |                            |                                |                                                  |                                |                                                     |                                                   |                  |                   |   |  |  |  |
| (I)                                                                          | (II)                                                                                                                              | (III)                | (IV)                                    | (V)                               | (VI)                                         | (VII) =                | (VIII) As a % of (A+B+C2)                                      | (IX)                                                     | (X)         | (XI)= | (XII)                               | (XIII)                                                                 | (XIV)                                                                         | (XV)                       |                                |                                                  |                                |                                                     |                                                   |                  |                   |   |  |  |  |
| 1                                                                            | Institutions (Domestic)                                                                                                           |                      | 17                                      | 833071                            | 0                                            | 0                      | 833071                                                         | 0.0641                                                   | 833071      | 0     | 833071                              | 0.0641                                                                 | 0                                                                             | 0.0641                     | 0                              | 0                                                | NA                             | NA                                                  | 833071                                            | 0                | 0                 | 0 |  |  |  |
| (a)                                                                          | Mutual Fund                                                                                                                       |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (b)                                                                          | Venture Capital Funds                                                                                                             |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (c)                                                                          | Alternate Investment Funds                                                                                                        |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (d)                                                                          | Banks                                                                                                                             |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (e)                                                                          | Insurance Companies                                                                                                               |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (f)                                                                          | Provident Funds/ Pension Funds                                                                                                    |                      | 1                                       | 18467                             | 0                                            | 0                      | 18467                                                          | 0.0014                                                   | 18467       | 0     | 18467                               | 0.0014                                                                 | 0                                                                             | 0.0014                     | 0                              | 0                                                | NA                             | NA                                                  | 18467                                             | 0                | 0                 | 0 |  |  |  |
| (G)                                                                          | Asset Reconstruction Companies                                                                                                    |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (h)                                                                          | Sovereign Wealth Funds                                                                                                            |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (i)                                                                          | NBFCs registered with RBI                                                                                                         |                      | 2                                       | 10375                             | 0                                            | 0                      | 10375                                                          | 0.0008                                                   | 10375       | 0     | 10375                               | 0.0008                                                                 | 0                                                                             | 0.0008                     | 0                              | 0                                                | NA                             | NA                                                  | 10375                                             | 0                | 0                 | 0 |  |  |  |
| (j)                                                                          | Other Financial Institutions                                                                                                      |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (k)                                                                          | Any Other (Specify)                                                                                                               |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
|                                                                              | Sub Total (B)(1)                                                                                                                  |                      | 20                                      | 861913                            | 0                                            | 0                      | 861913                                                         | 0.0663                                                   | 861913      | 0     | 861913                              | 0.0663                                                                 | 0                                                                             | 0.0663                     | 0                              | 0                                                | NA                             | NA                                                  | 861913                                            | 0                | 0                 | 0 |  |  |  |
| 2                                                                            | Institutions (Foreign)                                                                                                            |                      |                                         |                                   |                                              |                        |                                                                |                                                          |             |       |                                     |                                                                        |                                                                               |                            |                                |                                                  |                                |                                                     |                                                   |                  |                   |   |  |  |  |
| (a)                                                                          | Foreign Direct Investment                                                                                                         |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (b)                                                                          | Foreign Venture Capital Investors                                                                                                 |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (c)                                                                          | Sovereign Wealth Funds                                                                                                            |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (d)                                                                          | Foreign Portfolio Investors Category I                                                                                            |                      | 49                                      | 8085659                           | 0                                            | 0                      | 8085659                                                        | 0.6221                                                   | 8085659     | 0     | 8085659                             | 0.6221                                                                 | 0                                                                             | 0.6221                     | 0                              | 0                                                | NA                             | NA                                                  | 8085659                                           | 0                | 0                 | 0 |  |  |  |
| (e)                                                                          | Foreign Portfolio Investors Category II                                                                                           |                      | 6                                       | 93423                             | 0                                            | 0                      | 93423                                                          | 0.0072                                                   | 93423       | 0     | 93423                               | 0.0072                                                                 | 0                                                                             | 0.0072                     | 0                              | 0                                                | NA                             | NA                                                  | 93423                                             | 0                | 0                 | 0 |  |  |  |
| (f)                                                                          | Overseas Depositories(holding DRs) (balancing figure)                                                                             |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (g)                                                                          | Any Other (Specify)                                                                                                               |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
|                                                                              | Sub Total (B)(2)                                                                                                                  |                      | 55                                      | 8179082                           | 0                                            | 0                      | 8179082                                                        | 0.6293                                                   | 8179082     | 0     | 8179082                             | 0.6293                                                                 | 0                                                                             | 0.6293                     | 0                              | 0                                                | NA                             | NA                                                  | 8179082                                           | 0                | 0                 | 0 |  |  |  |
| 3                                                                            | Central Government/ State Government(s)                                                                                           |                      |                                         |                                   |                                              |                        |                                                                |                                                          |             |       |                                     |                                                                        |                                                                               |                            |                                |                                                  |                                |                                                     |                                                   |                  |                   |   |  |  |  |
| (a)                                                                          | Central Government / President of India                                                                                           |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (b)                                                                          | State Government / Governor                                                                                                       |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (c)                                                                          | Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter                                      |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
|                                                                              | Sub Total (B)(3)                                                                                                                  |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| 4                                                                            | Non-Institutions                                                                                                                  |                      |                                         |                                   |                                              |                        |                                                                |                                                          |             |       |                                     |                                                                        |                                                                               |                            |                                |                                                  |                                |                                                     |                                                   |                  |                   |   |  |  |  |
| (a)                                                                          | Associate companies / Subsidiaries                                                                                                |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (b)                                                                          | Directors and their relatives (excluding Independent Directors and nominee Directors)                                             |                      | 1                                       | 2468                              | 0                                            | 0                      | 2468                                                           | 0.0002                                                   | 2468        | 0     | 2468                                | 0.0002                                                                 | 0                                                                             | 0.0002                     | 0                              | 0                                                | NA                             | NA                                                  | 2468                                              | 0                | 0                 | 0 |  |  |  |
| (C)                                                                          | Key Managerial Personnel                                                                                                          |                      | 2                                       | 4680                              | 0                                            | 0                      | 4680                                                           | 0.0004                                                   | 4680        | 0     | 4680                                | 0.0004                                                                 | 0                                                                             | 0.0004                     | 0                              | 0                                                | NA                             | NA                                                  | 4680                                              | 0                | 0                 | 0 |  |  |  |
| (D)                                                                          | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)     |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (E)                                                                          | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (f)                                                                          | Investor Education and Protection Fund (IEPF)                                                                                     |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (g)                                                                          | i. Resident individual holding nominal share capital up to Rs. 2 lakhs.                                                           |                      | 1132187                                 | 134061426                         | 0                                            | 0                      | 134061426                                                      | 10.315                                                   | 134061426   | 0     | 134061426                           | 10.315                                                                 | 0                                                                             | 10.315                     | 0                              | 0                                                | NA                             | NA                                                  | 134061107                                         | 0                | 0                 | 0 |  |  |  |
| (h)                                                                          | ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.                                                   |                      | 3                                       | 1460223                           | 0                                            | 0                      | 1460223                                                        | 0.1124                                                   | 1460223     | 0     | 1460223                             | 0.1124                                                                 | 0                                                                             | 0.1124                     | 0                              | 0                                                | NA                             | NA                                                  | 1460223                                           | 0                | 0                 | 0 |  |  |  |
| (i)                                                                          | Non Resident Indians (NRIs)                                                                                                       |                      | 6927                                    | 2976882                           | 0                                            | 0                      | 2976882                                                        | 0.229                                                    | 2976882     | 0     | 2976882                             | 0.229                                                                  | 0                                                                             | 0.229                      | 0                              | 0                                                | NA                             | NA                                                  | 2976882                                           | 0                | 0                 | 0 |  |  |  |
| (j)                                                                          | Foreign Nationals                                                                                                                 |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (k)                                                                          | Foreign Companies                                                                                                                 |                      | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                                   | 0                                                                      | 0                                                                             | 0                          | 0                              | 0                                                | NA                             | NA                                                  | 0                                                 | 0                | 0                 | 0 |  |  |  |
| (l)                                                                          | Bodies Corporate                                                                                                                  |                      | 1212                                    | 4678197                           | 0                                            | 0                      | 4678197                                                        | 0.36                                                     | 4678197     | 0     | 4678197                             | 0.36                                                                   | 0                                                                             | 0.36                       | 0                              | 0                                                | NA                             | NA                                                  | 4678197                                           | 0                | 0                 | 0 |  |  |  |
| (m)                                                                          | Any Other (Specify)                                                                                                               |                      | 13339                                   | 4504874                           | 0                                            | 0                      | 4504874                                                        | 0.3466                                                   | 4504874     | 0     | 4504874                             | 0.3466                                                                 | 0                                                                             | 0.3466                     | 0                              | 0                                                | NA                             | NA                                                  | 4504874                                           | 0                | 0                 | 0 |  |  |  |
|                                                                              | Trusts                                                                                                                            |                      | 5                                       | 7861                              | 0                                            | 0                      | 7861                                                           | 0.0006                                                   | 7861        | 0     | 7861                                | 0.0006                                                                 | 0                                                                             | 0.0006                     | 0                              | 0                                                | NA                             | NA                                                  | 7861                                              | 0                | 0                 | 0 |  |  |  |
|                                                                              | Body Corp-Ltd Liability Partnership                                                                                               |                      | 103                                     | 606732                            | 0                                            | 0                      | 606732                                                         | 0.0467                                                   | 606732      | 0     | 606732                              | 0.0467                                                                 | 0                                                                             | 0.0467                     | 0                              | 0                                                | NA                             | NA                                                  | 606732                                            | 0                | 0                 | 0 |  |  |  |
|                                                                              | Hindu Undivided Family                                                                                                            |                      | 13220                                   | 3881921                           | 0                                            | 0                      | 3881921                                                        | 0.2987                                                   | 3881921     | 0     | 3881921                             | 0.2987                                                                 | 0                                                                             | 0.2987                     | 0                              | 0                                                | NA                             | NA                                                  | 3881921                                           | 0                | 0                 | 0 |  |  |  |
|                                                                              | Clearing Member                                                                                                                   |                      | 11                                      | 8360                              | 0                                            | 0                      | 8360                                                           | 0.0006                                                   | 8360        | 0     | 8360                                | 0.0006                                                                 | 0                                                                             | 0.0006                     | 0                              | 0                                                | NA                             | NA                                                  | 8360                                              | 0                | 0                 | 0 |  |  |  |
|                                                                              | Sub Total (B)(4)                                                                                                                  |                      | 1153671                                 | 147688750                         | 0                                            | 0                      | 147688750                                                      | 11.3635                                                  | 147688750   | 0     | 147688750                           | 11.3635                                                                | 0                                                                             | 11.3635                    | 0                              | 0                                                | NA                             | NA                                                  | 147688431                                         | 0                | 0                 | 0 |  |  |  |
|                                                                              | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)                                                                          |                      | 1153746                                 | 156729745                         | 0                                            | 0                      | 156729745                                                      | 12.0591                                                  | 156729745   | 0     | 156729745                           | 12.0591                                                                | 0                                                                             | 12.0591                    | 0                              | 0                                                | NA                             | NA                                                  | 156729426                                         | 0                | 0                 | 0 |  |  |  |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| No. of shareholders | No. of Shares | % |
|---------------------|---------------|---|
| 0                   |               |   |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No. of Shares |
|---------------------|---------------|
| 0                   |               |

Note :-

- (1) PAN will not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
  - (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative(i.e. Director)on the board of the listed entity.
  - (ii) Shareholder who have entered into shareholder agreement with the listed entity.
  - (iii) Shareholders acting as persons in concert with promoters.

**Adani Wilmar Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

|   | Category & Name of the shareholders                                                                                           | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including securities | Shareholding , as a % assuming full conversion of convertible securities | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|---|-------------------------------------------------------------------------------------------------------------------------------|------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|-------|-------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
|   |                                                                                                                               |      |                      |                                         |                                   |                                              |                        |                                                                | No of Voting Rights                                      |             |       | Total as a % of (A+B+C) |                                                                                   |                                                                          | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                     |
|   |                                                                                                                               |      |                      |                                         |                                   |                                              |                        |                                                                | Class eg: X                                              | Class eg: y | Total |                         |                                                                                   |                                                                          |                            |                                |                                                  |                                |                                                     |
|   |                                                                                                                               |      |                      |                                         |                                   |                                              |                        |                                                                |                                                          |             |       |                         |                                                                                   |                                                                          |                            |                                |                                                  |                                |                                                     |
|   | (I)                                                                                                                           | (II) | (III)                | (IV)                                    | (V)                               | (VI)                                         | (VII) =                | (VIII) As a                                                    | (IX)                                                     |             |       |                         | (X)                                                                               | (XI)=                                                                    | (XII)                      |                                | (XIII)                                           |                                | (XIV)                                               |
| 1 | Custodian/DR Holder                                                                                                           |      | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                       | 0                                                                                 | 0                                                                        | 0                          | 0                              | NA                                               | NA                             | 0                                                   |
| 2 | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 |      | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                       | 0                                                                                 | 0                                                                        | 0                          | 0                              | NA                                               | NA                             | 0                                                   |
|   | Total Non-Promoter- Non Public Shareholding (C)= (C(1)+(C(2)                                                                  |      | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0                                                              | 0                                                        | 0           | 0     | 0                       | 0                                                                                 | 0                                                                        | 0                          | 0                              | NA                                               | NA                             | 0                                                   |

**Note :**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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